Phil DeSantis, CFA

Senior Vice President,
Digital Wealth

Phil brings over 20 years of experience in investment and wealth management as one of the co-creators of Westwood WealthCoach. He co-heads Westwood WealthCoach with a strategic focus on customer acquisition, digital engagement, technology, product strategy, thought leadership, operations, and overall P&L oversight. Growing up in a blue-collar family in Philadelphia, and always curious about the mindset, motivation and behaviors of the rich, Phil developed a passion for savings and investing at an early age. Phil is committed to leveling the playing field for all investors and believes professional advice shouldn't just be reserved for the ultra-affluent.

Phil relocated from Chicago to Dallas in 2015. He graduated Cum Laude with a BS in Finance from Arizona State University and is a Chartered Financial Analyst. He lives in Dallas with his 4-year-old son and his chocolate lab, Trotter.

Nick English

Vice President,
Investment Advice

Nick has been committed to helping clients with their investment management needs since 1998. He co-heads Westwood WealthCoach with a focus on research, investment selection, and investment advice. Focused on finding investment strategies and solutions to help clients achieve their goal, several years ago he began to envision a service like Westwood WealthCoach, which he co-created. A leader on the wealth management team at Westwood Holdings Group, the parent company of Westwood WealthCoach, since 2006, Nick has built Westwood WealthCoach based on many years of client service by providing a solution to help clients manage their financial lives. The Westwood WealthCoach technology provides transparent information that empowers our clients' understanding of their investment needs and our experienced WealthCoach advisors provide advice for our clients' unique circumstances.

Born and raised in Maryland, Nick obtained his BBA from Loyola College in Maryland in 1998. After moving to Dallas in 2006, he completed his MBA at the University of Dallas. Nick has worked with multiple high net worth investment groups over the course of his career and currently serves as the Chairman of the Investment Fund Selection committee for Westwood Wealth Management. He lives in McKinney, Texas, with his wife, daughter and two sons (and the family Aussiedoodle). In his spare time, he enjoys golf, basketball and cooking for his family and friends.

Tim Rogers

Corporate Strategy and Strategic Initiatives

Tim leads strategic initiatives for Westwood WealthCoach, having joined Westwood Holdings, the parent company for Westwood WealthCoach, in 2017. He has an emphasis on multiple strategic initiatives to align our future strategy and path to growth. He also leads our private equity practice for our Wealth Management division.

Tim spent the first seven years of his career consulting with clients across the industry through the mergers and acquisitions process. Specifically, he has experience in post-merger integration — helping clients improve operational efficiencies while shaping future growth. He also has spent several years focused on corporate strategy and innovation at the largest domestic airlines.

Tim is passionate about helping others find ways to achieve growth and align their vision for the future. Having a growing family with two young children at home, Tim is all too well versed in juggling a two-income family that seems to be growing by the minute! When he has time to spare, he enjoys running, mountain biking, surfing and generally exploring the outdoors with his family.

Sheana Suek

Vice President, Content and Communications

Sheana brings two decades' worth of financial services content and communications expertise to the Westwood WealthCoach team. A co-creator of Westwood WealthCoach, she is on a mission to share tips and strategies to empower people, especially women, to achieve their financial goals — no matter how complex. Sheana has focused her career on sharing financial advice strategies to help people do just that. Westwood WealthCoach is designed to provide financial tips and advice, for free, to anyone who is interested in smart ways to save, invest or even spend their money.

Sheana and her husband relocated their family to Dallas in 2015, when she joined Westwood Holdings Group, the parent company of Westwood WealthCoach. Prior to moving to Texas, she worked at Ameriprise Financial in Minneapolis. In her free time, Sheana enjoys coaching (and watching) basketball, traveling and digging in to a great book.